



CFA Advance Level III

Feb 2022 | May 2022 | Aug 2022 | Nov 2022

CFA Advance Level III Class Schedule

Date / Month / Year	Time	Sessions	Readings & Topics	Material	Hours	Class Type
8-Jan-22	Sat	9:00 - 12:00	Behavioral Finance		1	Online Video
			1 Behavioral Biases of Individuals		1	
			2 Behavioral Finance & Investment Processes		1	
			3 CME Part I : Framework & Macro Considerations	Study Note 1	1	
			4 CME Part II : Forecasting Asset Class Returns		1	
10-Jan-22	Mon	19:00 - 21:00	Capital Market Expectation Capital Market Expectation Asset Allocation (AA)		1	
			5 Overview of Asset Allocation		1	
14-Jan-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
15-Jan-22	Sat	9:00 - 12:00	Asset Allocation (AA)		1	Online Video
			6 Principles of Asset Allocation		1	
			7 Asset Allocation with Real-World Constraints	Study Note 1	1	
			8 Option Strategies		1	
			9 Swaps, Forwards, and Future Strategies		1	
17-Jan-22	Mon	19:00 - 21:00	Derivatives		1	
			10 Currency Management : Introduction		1	
21-Jan-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
22-Jan-22	Sat	9:00 - 12:00	Currency		1	Online Video
			11 Overview of Fixed Income Portfolio Management		1	
			12 Liability-Driven & Index-Based Strategies	Study Note 1	1	
			13 Yield Curve Strategies		1	
			14 Credit Strategies		1	
24-Jan-22	Mon	19:00 - 21:00	Fixed Income Equity		1	
			15 Overview to Equity Portfolio Management		1	
28-Jan-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
29-Jan-22	Sat	9:00 - 12:00	Equity		1	Online Video
			16 Passive Equity Investing		1	
			17 Active Equity Investing : Strategies	Study Note 2	1	
			18 Active Equity Investing : Portfolio Construction		1	
			19 Hedge Fund Strategies		1	
31-Jan-22	Mon	19:00 - 21:00	Alternative Investment		1	
			20 Asset Allocation to Alternative Investments		1	
4-Feb-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
5-Feb-22	Sat	9:00 - 12:00	Private Wealth		1	Online Video
			21 Overview of Private Wealth Management		1	
			22 Topics in Private Wealth Management	Study Note 2	1	
			23 Risk Management for Individual		1	
			24 Port Management for Institutional Investors		1	
7-Feb-22	Mon	19:00 - 21:00	Institution Trading		1	
			25 Trade Strategy & Execution		1	
11-Feb-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
12-Feb-22	Sat	9:00 - 12:00	Trading		1	Online Video
			26 Port Performance Evaluation		1	
			27 Investment Manager Selection	Study Note 2	1	
			28 Case Study in Port Mgt : Institutional		1	
			29 Case Study in RM : Private Wealth		1	
14-Feb-22	Mon	19:00 - 21:00	Case Study		1	
18-Feb-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
19-Feb-22	Sat	9:00 - 12:00	Case Study		1	Online Video
			30 Integrated Cases in RM : Institutional	Study Note 2	1	
			31 Code of Ethics and Standards		1	
			32 Guidance for Standards I-VII	Study Note 1	1	
			33 Application of the Code & Standard		1	
21-Feb-22	Mon	19:00 - 21:00	Ethic		1	
25-Feb-22	Fri	19:00 - 21:00	Summary	Smart Summary	2	Live Virtual Class
26-Feb-22	Sat	9:00 - 12:00	Ethic		1	Online Video
			34 Asset Manager Code	StudyNote 1	1	



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28-Feb-22	Mon	19:00 - 21:00	Ethic	35 Overview of GIPS	Study Note 1	1	Online Video
4-Mar-22	Fri	19:00 - 21:00	Summary	Ethics (Reading 34 - 35)	Smart Summary	2	Live Virtual Class
5-Mar-22	Sat	9:00 - 12:00	Mock Exam	Essay - Set 1		3	Mock
6-Mar-22	Sun	9:00 - 12:00	Mock Exam	Essay - Set 2		3	Mock
7-Mar-22	Mon	19:00 - 21:00		Answer Q&A : Essay - Set 1		2	Live
11-Mar-22	Fri	19:00 - 21:00		Answer Q&A : Essay - Set 2		2	Live
12-Mar-22	Sat	9:00 - 12:00	Mock Exam	Essay - Set 3		3	Mock
13-Mar-22	Sun	9:00 - 12:00	Mock Exam	Essay - Set 4		3	Mock
14-Mar-22	Mon	19:00 - 21:00		Answer Q&A : Essay - Set 3		2	Live
18-Mar-22	Fri	19:00 - 21:00		Answer Q&A : Essay - Set 4		2	Live
19-Mar-22	Sat	9:00 - 12:00	Mock Exam	Essay - Set 5		3	Mock
20-Mar-22	Sun	9:00 - 12:00	Mock Exam	Essay - Set 6		3	Mock
21-Mar-22	Mon	19:00 - 21:00		Answer Q&A : Essay - Set 5		2	Live
25-Mar-22	Fri	19:00 - 21:00		Answer Q&A : Essay - Set 6		2	Live
26-Mar-22	Sat	9:00 - 12:00	Mock Exam	Practice Set - 1 AM		3	Mock
27-Mar-22	Sun	9:00 - 12:00	Mock Exam	Practice Set - 1 PM		3	Mock
28-Mar-22	Mon	19:00 - 21:00		Answer Q&A : Practice Set - 1 AM		2	Live
1-Apr-22	Fri	19:00 - 21:00		Answer Q&A : Practice Set - 1 PM		2	Live
2-Apr-22	Sat	9:00 - 12:00	Mock Exam	Practice Set - 2 AM		3	Mock
3-Apr-22	Sun	9:00 - 12:00	Mock Exam	Practice Set - 2 PM		3	Mock
4-Apr-22	Mon	19:00 - 21:00		Answer Q&A : Practice Set - 2 AM		2	Live
8-Apr-22	Fri	19:00 - 21:00		Answer Q&A : Practice Set - 2 PM		2	Live
9-Apr-22	Sat	9:00 - 12:00	Mock Exam	Practice Set - 3 AM		3	Mock
10-Apr-22	Sun	9:00 - 12:00	Mock Exam	Practice Set - 3 PM		3	Mock
11-Apr-22	Mon	19:00 - 21:00		Answer Q&A : Practice Set - 3 AM		2	Live
15-Apr-22	Fri	19:00 - 21:00		Answer Q&A : Practice Set - 3 PM		2	Live
16-Apr-22	Sat	9:00 - 12:00	Mock Exam	Practice Set - 4 AM		3	Mock
17-Apr-22	Sun	9:00 - 12:00	Mock Exam	Practice Set - 4 PM		3	Mock
18-Apr-22	Mon	19:00 - 21:00		Answer Q&A : Practice Set - 4 AM		2	Live
22-Apr-22	Fri	19:00 - 21:00		Answer Q&A : Practice Set - 4 PM		2	Live
23-Apr-22	Sat	9:00 - 12:00	Mock Exam	Practice Set - 5 AM		3	Mock
24-Apr-22	Sun	9:00 - 12:00	Mock Exam	Practice Set - 5 PM		3	Mock
25-Apr-22	Mon	19:00 - 21:00		Answer Q&A : Practice Set - 5 AM		2	Live
29-Apr-22	Fri	19:00 - 21:00		Answer Q&A : Practice Set - 5 PM		2	Live
30-Apr-22	Sat	9:00 - 12:00	Mock Exam	Practice Set - 6 AM		3	Mock
1-May-22	Sun	9:00 - 12:00	Mock Exam	Practice Set - 6 PM		3	Mock
2-May-22	Mon	19:00 - 21:00		Answer Q&A : Practice Set - 6 AM		2	Live
6-May-22	Fri	19:00 - 21:00		Answer Q&A : Practice Set - 6 PM		2	Live
9-May-22	Mon	19:00 - 21:00		Discussion & Review		2	Live
13-May-22	Fri	19:00 - 21:00		Study Tips & Strategies Review		2	Live

Total Hours

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